Contact Complex Manager
Christopher Barton
214-696-7001

Morgan Stanley

For Immediate Release

Jason Bottenfield, CFP® CDFA® Receives Family Wealth Director Designation

[Dallas, TX, August 11, 2017] Morgan Stanley announced today that Jason Bottenfield a First Vice President and Financial Advisor in the Firm's Wealth Management office in Dallas, has earned Morgan Stanley's Family Wealth Director (FWD) designation.

The FWD designation is granted to those Financial Advisors who have successfully completed a rigorous accreditation program focused on skills required for comprehensive wealth management across a range of disciplines important to wealthy individuals.

"This is an exceptional achievement for Jason and an attestation of his commitment to today's high net worth families. Jason has demonstrated a sophisticated approach to the management of significant wealth that helps to set him apart from others within the industry," said Chris Barton, Complex Manager of the Dallas Park Cities office.

Designated Family Wealth Directors must demonstrate professional knowledge and experience in a range of specialties including estate planning, traditional and alternative investments, control and restricted securities, financing alternatives, hedging and monetization, and business succession planning.

The FWD designation also entitles Mr. Bottenfield to specialized access to a variety of family advisory services including, family governance and dynamics, philanthropic services and customized reporting.

Mr. Bottenfield, who also holds the CERTIFIED FINANCIAL PLANNER™ and Certified Divorce Financial Analyst™ designation, has been a member of the financial services industry for 15 years. As a Financial Advisor with Morgan Stanley, he offers a full suite of financial planning and investment services to individual clients, institutions, foundations and endowments.

Mr. Bottenfield holds a finance degree from The University of North Texas and is a member of the Firm's Century Council. For more information visit: https://fa.morganstanley.com/parkcitiesgroup

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, wealth management and investment management services. With offices in more than 43 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals.

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Morgan Stanley Smith Barney LLC ("Morgan Stanley"), its affiliates and Morgan Stanley Financial Advisors and Private Wealth Advisors do not provide tax or legal advice. Individuals should consult their tax advisor for matters involving taxation and tax planning and their attorney for matters involving trust and estate planning, charitable giving, philanthropic planning and other legal matters.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

The use of the CDFA™ designation does not permit the rendering of legal advice by Morgan Stanley or its Financial Advisors which may only be done by a licensed attorney. The CDFA™ designation is not intended to imply that either Morgan Stanley or its Financial Advisors are acting as experts in this field.

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