Morgan Stanley

The Productive Nonprofit

Helping Empower Your Endowment

The Legacy Group | Hanover, NH at Morgan Stanley

Offering Focused Endowment Services and Donor Relations

Does Your Nonprofit Have:

1. A culture of endowment excellence with documented processes, goals, objectives and a clear strategy?
2. A plan to capture your share of the $9 Trillion American Estate Wealth Transfer currently underway? †
3. An investment provider that can assist in helping with these goals and your long-term sustainability?

† https://www.philanthropy.com/article/9-Trillion-Will-Transfer-From/243136

We provide tools and resources that can help.

We aren't simply investment "managers." We are creative nonprofit consultants with a broad array of services with a network of providers that can help a small nonprofits create long-term sustainabilty through their endowment.

Let us tell you more.

Reply to this email or give us a call. We're here to help.

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